

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

HOME Loans: Transfer Home Loans at Lowest Rate of Interest!!!

[*Terms & Conditions apply]

September 2018

Mortgage Loans

Tie up

ROI *

Home Loans	Axis Bank Ltd / Tata Capital	8.35% To 9.50% *
Loan Against Property	Standard Chart / LIC HFL	8.85% To 13% *
Loan Against Security	India Bulls / ICICI Bank / HDFC Bank	



Home loans available up to 75% to 90% of the market Value*

Loan against property / for commercial Purchase, Available up to 50% to 70% of the market value*

COMPANY FIXED Deposits:

Company	Ratings	12 M.	15 M.	24 M.	36 M.	48 M.	60 M.	Sr.C
Godrej & Boyce (Renewal) WEF:Jan 9, 18	AA		--		8.00%	--	--	--
Kerala TDFC Ltd. WEF:July 1,17	Govt. of Kerala	8.25%	--	8.25%	8.25%	8.00%	8.00%	0.25%
Shriram Transport Fin. WEF:Aug 22, 18	ICRA MAA+ CRISIL FAA+	8.00%	--	8.30%	8.75%	8.75%	8.75%	0.25%
Bajaj Finance Ltd. WEF: June 5,18	CRISIL FAAA ICRA MAAA	7.60%	7.85%	8.15%	8.40%	8.40%	8.40%	0.35%
DHFL WEF: Aug 06, 18	CARE AAA FD, BWR FAAA	8.00%	13-14-18M-8	8.30%	8.70%	8.70%	8.70%	0.40%
M&M Financial Ltd. WEF: Aug 20, 18	FAAA by CRISIL	8.00%	18M -8.10%	8.35%	8.50%	8.50%	8.50%	0.25%
LIC Housing Finance. WEF:Sep 01,18	CRISIL FAAA/STABLE	7.55%	7.65%	7.45%	7.70%	--	7.85%	0.25%
Gruh Finance Ltd. WEF:Aug 20, 18	ICRA MAAA CRISIL FAAA	7.75%	--	7.75%	7.75%	7.75%	7.75%	0.25%
HDFC Ltd. Regular. WEF:Aug 10,18	CRISIL FAAA ICRA MAAA	7.85%	33M-8.10	7.85%	7.85%	7.85%	7.85%	0.25%
HDFC Premium. WEF:Aug 10, 18	CRISIL FAAA ICRA MAAA	15&30 M-7.95 %			22&44M-8.00%			0.25%
PNB Housing Finance. WEF:Aug 16,18	CRISIL FAAA/STABLE	7.95%	--	8.10%	8.35%	8.40%	8.45%	0.25%
PNB Housing Special. WEF:Aug,16,18	CRISIL FAAA/STABLE	--	8.00%	22M-8.20%&30M-8.30%		44M - 8.45%		0.25%
Hudco Public Deposit. WEF:July 10, 18	FITCH tAA+(Ind), CARE AA+(FD)	7.50%	--	7.50%	7.50%	7.25%	7.25%	0.25%
Sunidhi Term Dept (NHB) WEF:Dec 5, 16	FAAA / TAAA	6.75%	--	6.75%	7.00%	7.00%	7.00%	0.60%
Suvruddhi Term Deposits - Tax Saving	FAAA / TAAA			--			7.00%	0.60%

* The above interest rates are subject to change without any prior intimation. Please confirm the interest rates from the relationship managers

REC/NHAI/PFC/IRFC-54EC Capital Gain Bonds: Forms Available on- <http://www.almondzwealth.com/bond/54ec-capital-gain-bonds>

54EC Capital Gain Bonds	Ratings	Amount	Bonds	Period	Coupon Rate	I.P. Date
National Highway Authority of India (NHAI)	AAA Stable	10000	1	5 Years Lock-in	5.75%	31 st March
Rural Electrification Corporation (REC)		20000	2			30 th June
Power Finance Corporation (PFC)		20000	2			31 st July
Indian Railway Finance Corporation (IRFC)		20000	1			15 th October

RBI (Govt of India) 7.75% Savings (Taxable) Bonds 18:

Institute	Period Years	Minimum Investment	Coupon Rate	Half-Yearly Interest is payable on 1 st February. & 1 st August.
HDFC Bank GOI Bond	7 Years	1,000/-	7.75%	

Tata Capital Fin. NCD	Series	I	II	III
Frequency of Interest Payment		Annual	Annual	Annual
Issue Size – 7500 Cr.	Tenor	3 Years	5 Years	10 Years
Ratings - CRISIL AAA / Stable	Coupon rate for I & II	8.70%	8.80%	9.00%
Issue Open – 10-Sept.2018	Coupon rate for III & IV	8.80%	8.90%	9.10%
Issue Close – 21-Sept.2018	Nature of indebtedness	Secured Rated NCD	Secured Rated NCD	Unsecured, subordinated, Rate

MUTUAL FUND – Ongoing NFOs:

Fund Name	Nature	Sub Nature	Launch Date	Close Date
Sundaram Emerging Small Cap - Series VI - Regular Plan - Growth	Equity	Small cap	20-Aug-18	3-Sep-18
Axis Ultra Short Term Fund - Regular Plan - Growth	Debt	US Duration	27-Aug-18	4-Sep-18
DSP Corporate Bond Fund - Regular Plan - Growth	Debt	Corp. Bond	23-Aug-18	5-Sep-18
Motilal Oswal Equity Hybrid Fund - Regular Plan - Growth	Hybrid	Aggr Hybrid	24-Aug-18	7-Sep-18
Sundaram Services Fund - Regular Plan - Growth	Equity	Sectoral	29-Aug-18	12-Sep-18
Reliance India Opportunities Fund - Series A - Growth	Equity	Mid Cap	7-Sep-18	21-Sep-18
Sundaram Long Term Tax Advantage Fund - Series V - RP - Growth	Equity	ELSS	25-Jun-18	24-Sep-18
BOI AXA Midcap Tax Fund - Series 2 - Regular Plan - Growth	Equity	ELSS	12-Jul-18	11-Oct-18

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Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. As on 1st Sept.2018