

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

HOME LOANS: Transfer Home Loans at Lowest Rate of Interest!!!

03rd May 2021

Mortgage Loans	Tie up	ROI *
Home Loans	Axis Bank /Tata Capital/PNBHFL/DHFL/YES/ICICI Bank / India Bulls/LIC HFL	6.85% * Terms & Conditions apply
Loan Against Property	Axis Bank /Tata Capital/PNBHFL/DHFL/YES/ICICI Bank / India Bulls/LIC HFL	8.50% * Terms & Conditions apply
Loan Against Security	Axis Bank Ltd/Yes Bank	



Home loans available up to 75% to 90% of the market Value*

Loan against property / for commercial Purchase, Available up to 50% to 70% of the market value*

COMPANY FIXED Deposits:

% INTEREST CHART %

Company	Roi.w.e.f	Ratings	12M	15M	18M	22M	24M	30M	36M	44M	48M	60M	Sr.Ct
Bajaj Finance Ltd	01 st Feb 21	FAAA/Stable (CRISIL) MAAA/Stable (ICRA)	6.15	-	6.15	-	6.60	-	7.00	-	7.00	7.00	0.25
HDFC Regular Deposits	30 th March 21	CRISIL - ICRA: AAA	5.70	-	-	-	5.85	-	6.05	-	6.05	6.40	0.25
HDFC Premium Deposits	30 th March 21	CRISIL - ICRA: AAA	-	5.80	-	5.95	-	6.00	-	6.25	-	-	0.25
HDFC Special Deposits	30 th March 21	CRISIL - ICRA: AAA	-	-	-	-	-	-	33M-6.20	-	66M-6.60	-	0.25
ICICI Home Finance Ltd	15 th April 21	CRISIL - FAAA & ICRA - MAAA	5.70	-	-	-	5.85	-	6.05	-	6.30	6.45	0.25
ICICI Special Deposits	15 th April 21	CRISIL - FAAA & ICRA - MAAA	-	-	-	-	39M-6.30	-	45M-6.35	-	65M-6.65	-	0.25
KTDFC Ltd	1 st -January-21	Govt. of Kerala	6.00	-	-	-	6.00	-	6.00	-	5.75	5.75	0.25
LIC Housing Finance Ltd	1 st April 21	CRISIL - FAAA & ICRA - MAAA	5.10	-	5.35	-	5.50	-	5.60	-	-	5.60	0.25
Mahindra Finance Samruddhi	24 th August 20	FAAA (CRISIL)	5.70	5.80	6.00	-	6.20	6.20	6.30	6.45	6.45	6.45	0.25
PNB HFL Deposits	28-Nov-20	CRISIL FAA-/Negative	5.90	-	-	-	6.15	-	6.60	-	6.60	6.70	0.25
Shriram Transport Finance	01 st April 21	CRISIL: FAAA ICRA: MAA+	7.25	-	-	-	7.50	-	8.00	-	8.10	8.25	0.40
Shriram City Union Finance	01 st April 21	MAA+/Stable (ICRA)	7.25	-	-	-	7.50	-	8.00	-	8.10	8.25	0.40

* The above interest rates are subject to change without any prior intimation. Please confirm the interest rates from the relationship managers

REC/NHAI/PFC/IRFC-54EC Capital Gain Bonds: Forms Available on- <http://www.almondzwealth.com/bond/54ec-capital-gain-bonds>

Bonds	I.P.Details	Coupon	Tax Benefit	Tenure	Registrar Name	Contact No.
Rural Electrification Corporation	30 th June	5.00% p.a.	Taxable Bonds with benefits under Section 54 EC of Income Tax Act, 1961	5 Years	Karvy Fintech Pvt Ltd.	91-40-67161635
National Highway Authority of India	1 st April			5 Years	Bigshare Services Pvt. Ltd.	011-42425004
Power Finance Corporation	31 st July			5 Years	Karvy Fintech Pvt Ltd.	91-40-67162222
Indian Railway Finance Corporation	15 th Oct.			5 Years	Karvy Computershare Pvt Ltd.	91-40-67162222

RBI Floating Rate Savings Bonds, 2020 (Taxable)

Company Name	Tenure	Coupon	Interest Payment Date	Cheque Favouring
RBI Floating Rate Savings Bonds, 2020 (Taxable)	7 Years	7.15%	Semi-annually on 1 st January & 1 st July every year.	HDFC BANK- Floating Rate Saving Bonds,2020

MUTUAL FUND - Ongoing NFOs:

Fund Name	Nature	Sub Nature	Launch Date	Close Date
Aditya Birla Sun Life Multi-Cap Fund - Regular Plan - Growth	Equity	Multi Cap	19-Apr-21	3-May-21
ITI Ultra Short Duration Fund - Regular Plan - Growth	Debt	Ultra Short Duration	19-Apr-21	3-May-21
Mirae Asset NYSE FANG+ETF Fund of Fund - Regular plan - Growth	Equity	FOF	19-Apr-21	3-May-21
Aditya Birla SL FTP - Series TH - 1098 Days -Regular Plan - Growth	Debt	FMP	27-Apr-21	5-May-21
Axis AAA Bond Plus SDL ETF - 2026 Maturity	Equity	ETF	23-Apr-21	6-May-21
ICICI Prudential Flexicap Fund - Growth	Equity	Flexi Cap	22-Apr-21	6-May-21
Canara Robeco Focused Equity Fund - Regular Plan - Growth	Equity	Focused	23-Apr-21	7-May-21
Axis Healthcare ETF	Equity	ETF	30-Apr-21	10-May-21
SBI Nifty Next 50 Index Fund - Regular Plan - Growth	Equity	Index	28-Apr-21	11-May-21
Tata Dividend Yield Fund - Regular Plan - Growth	Equity	Dividend Yield	3-May-21	17-May-21
Parag Parikh Conservative Hybrid Fund - Regular Plan - Growth	Hybrid	Conservative Hybrid	7-May-21	21-May-21

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