

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

October-2021 : SIP of Rs. 3000/-p.m	NAV as on 01-10-21	5 Years	XIRR %	7 Years	XIRR %	10 Years	XIRR %
		Rs. 180000 SIP Value		Rs. 252000 SIP Value		Rs.360000 SIP Value	
LARGE & MID FUND :							
Mirae Asset Emerging BlueChip Reg Gr	97.34	336,410	25.33	569,301	22.90	1,365,080	25.16
Canara Robeco Emerging Equities Reg Gr	161.76	313,212	22.35	510,915	19.85	1,197,122	22.74
Principal Emerging BlueChip Gr	177.85	305,684	21.35	495,676	19.00	1,107,134	21.29
SBI Large & MidCap Reg Gr	355.45	297,637	20.25	463,731	17.13	911,241	17.68
Kotak Equity Opp Gr	193.75	294,783	19.85	466,663	17.31	901,719	17.49
LARGE CAP FUND :							
Canara Robeco Bluechip Equity Reg Gr	41.69	307,415	21.58	481,366	18.18	869,090	16.80
Axis BlueChip Reg Gr	46.53	305,385	21.31	480,623	18.13	898,972	17.43
Kotak Bluechip Gr	377.72	296,053	20.03	455,688	16.64	835,811	16.08
Mirae Asset Large Cap Gr	79.03	293,611	19.68	470,586	17.54	940,940	18.28
SBI Blue Chip Reg Gr	61.35	286,503	18.68	443,527	15.88	859,981	16.61
MIDCAP FUND :							
Axis MidCap Reg Gr	68.62	343,631	26.22	542,700	21.55	1,146,909	21.94
Kotak Emerging Equity Sch Gr	70.58	323,522	23.70	520,108	20.36	1,143,396	21.89
UTI MidCap Gr	185.21	318,168	23.01	487,931	18.56	1,068,183	20.63
SBI Magnum MidCap Reg Gr	132.19	312,060	22.20	474,962	17.80	1,031,443	19.98
DSP MidCap Reg Gr	92.80	299,880	20.56	484,584	18.36	1,029,731	19.95
FLEXI CAP FUND :							
UTI Flexi Cap Gr	263.49	338,262	25.56	526,530	20.70	993,990	19.30
Canara Robeco Flexi Cap Reg Gr	225.66	312,711	22.29	488,160	18.57	888,278	17.21
DSP Flexi Cap Reg Gr	67.32	311,005	22.06	489,734	18.66	922,999	17.92
SBI Flexi Cap Reg Gr	75.90	289,131	19.05	457,215	16.73	915,767	17.78
Kotak Flexi Cap Gr	52.79	280,595	17.82	447,083	16.10	897,026	17.39
SMALL CAP FUND :							
Kotak -Small Cap Gr	160.99	383,362	30.83	605,755	24.66	1,256,745	23.63
Nippon India Small Cap Gr Gr	81.23	362,239	28.44	594,994	24.15	1,440,620	26.16
SBI Small Cap Reg Gr	100.63	344,998	26.39	581,588	23.51	1,453,569	26.32
HDFC Small Cap Reg Gr	73.78	332,662	24.86	536,834	21.25	1,061,480	20.51
DSP Small Cap Reg Gr	106.14	326,493	24.08	514,796	20.07	1,207,486	22.90
HYBRID AGGRESSIVE EQ. FUND :							
ICICI Pru Equity & Debt Gr	213.93	295,997	20.02	463,958	17.14	884,259	17.13
Canara Robeco Equity Hybrid Reg Gr	245.67	282,222	18.06	440,852	15.71	825,835	15.85
DSP Equity & Bond Reg Gr	237.33	280,194	17.76	438,489	15.56	811,253	15.52
SBI Equity Hybrid Reg Gr	203.20	278,025	17.44	432,397	15.17	832,112	16.00
HDFC Hybrid Equity Gr	78.24	269,166	16.12	419,531	14.31	801,825	15.30
ELSS FUND :							
Canara Robeco Equity TaxSaver Reg Gr	114.63	324,670	23.85	506,361	19.60	939,776	18.26
Axis Long Term Equity Reg Gr	75.10	310,754	22.03	490,338	18.70	1,037,906	20.10
DSP Tax Saver Reg Gr	81.39	309,132	21.81	491,984	18.79	979,609	19.03
Kotak Tax Saver Sch Gr	70.21	293,702	19.70	460,699	16.94	873,170	16.89
SBI Long Term Equity Reg Gr	219.69	280,571	17.82	423,509	14.58	788,946	15.00

Funds has been arranged on the basis of 5 year performance

Almondz Wealth Limited

Website : <http://www.almondzwealth.com>

Mumbai

Tel: 022-2261 8055

New Delhi

Tel: 011-41514666-69

Lucknow

Tel: 0522-4069091

Kolkata

Tel: 033 - 22820873

Bangalore

Tel: 080-42400900

Ludhiana

Tel: 0161-4641187

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. NAV as on 1st Oct 2021