

INOXGreen Innox Green Energy Services Ltd

ENERGY SERVICES LIMITED

Public Issue of Equity Shares

Incorporated in 2012, Innox Green Energy Services Limited is one of the major **wind power operation and maintenance ("O&M") service providers within India**. The company is a subsidiary of Innox Wind Limited ("IWL"), a company which is listed on the National Stock Exchange of India Limited and BSE Limited, and part of the Innox GFL group of companies. Innox Green Energy services Limited provides exclusive O&M services for all WTGs sold by IWL through the entry of long-term O&M contracts between the WTG purchaser and ourselves for terms which typically range between five to 20 years. The company is engaged in the business of providing long-term O&M services for wind farm projects, specifically the provision of O&M services for wind turbine generators ("WTGs"). As of March 31, 2022, the company has a team of 393 employees including managers with extensive experience in the O&M of WTGs and the wind industry generally.

ISSUE HIGHLIGHTS

Issue opens	11 Nov. 2022
Issue closes	15 Nov. 2022
Price Band	Rs. 61/- to Rs.65 /-
Bid Lot	230 Equity Shares and in multiples thereafter
Fresh Issue	₹740.00
Listing	BSE /NSE
Registrar	Link Intime India Private Ltd

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper band Price Band)	Amount (Rs.) @ cut off
1	230	65	14950
2	460	65	29900
3	690	65	44850
4	920	65	59800
5	1150	65	74750
6	1380	65	89700
7	1610	65	104650
8	1840	65	119600
9	2070	65	134550
10	2300	65	149500
11	2530	65	164450
12	2760	65	179400
13	2990	65	194350

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.