

Anytime is The Right Time for-SIP

FIXED DEPOSIT | MUTUAL FUND | LOANS | COMMODITY | STOCKS | INSURANCE | BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

September-2022: SIP of Rs.5000/pm <i>Funds has been arranged on the basis of 5 year performance</i>	NAV as on	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
		Rs. 300000		Rs. 420000		Rs. 600000	
EQUITY : LARGE & MID FUND	14-09-22	SIP Value	%	SIP Value	%	SIP Value	%
Quant Large & MidCap Gr	74.36	517,364	22.64	817,040	19.07	1,650,768	19.49
SBI Large & MidCap Reg Gr	396.86	487,097	20.08	770,569	17.39	1,437,457	16.89
Mirae Asset Emerging BlueChip Reg Gr	98.65	485,261	19.92	814,714	18.99	1,820,918	21.32
Canara Robeco Emerging Equities Reg Gr	168.22	473,313	18.86	771,596	17.43	1,670,219	19.71
Kotak Equity Opp Gr	211.12	473,215	18.86	755,244	16.82	1,399,312	16.38
EQUITY : LARGE CAP FUND							
Canara Robeco Bluechip Equity Reg Gr	42.19	450,153	16.75	728,700	15.80	1,277,749	14.67
Kotak Bluechip Gr	385.77	446,692	16.43	701,771	14.72	1,239,910	14.10
SBI Blue Chip Reg Gr	63.88	444,584	16.23	693,383	14.38	1,265,965	14.49
Mirae Asset Large Cap Gr	80.38	436,350	15.45	707,855	14.97	1,342,555	15.60
Axis BlueChip Reg Gr	45.14	423,900	14.24	697,276	14.54	1,244,562	14.17
EQUITY : MIDCAP FUND							
Quant MidCap Gr	137.10	612,949	29.93	967,915	23.94	1,658,193	19.57
SBI Magnum MidCap Reg Gr	155.33	549,408	25.21	829,799	19.52	1,638,512	19.35
Kotak Emerging Equity Sch Gr	78.99	527,578	23.47	845,089	20.04	1,751,518	20.60
Edelweiss MidCap Reg Gr	54.92	527,395	23.46	843,862	20.00	1,712,548	20.17
Axis MidCap Reg Gr	70.73	497,657	20.99	825,868	19.38	1,609,800	19.01
FLEXI CAP FUND :							
Quant Flexi Cap Gr	63.96	616,645	30.19	1,000,974	24.90	1,933,871	22.45
Canara Robeco Flexi Cap Reg Gr	229.77	458,813	17.55	745,370	16.44	1,309,979	15.14
UTI Flexi Cap Gr	248.73	458,372	17.51	740,364	16.25	1,337,736	15.53
SBI Flexi Cap Reg Gr	78.31	440,913	15.88	699,164	14.61	1,331,190	15.44
Kotak Flexi Cap Gr	55.33	436,134	15.43	697,071	14.53	1,322,430	15.32
EQUITY : SMALL CAP FUND							
Quant Small Cap Gr	138.16	702,833	35.93	1,054,947	26.42	1,717,614	20.23
Nippon India Small Cap Gr Gr	94.12	596,761	28.77	978,882	24.26	2,205,206	24.91
Kotak -Small Cap Gr	171.79	590,572	28.32	935,391	22.95	1,854,228	21.66
SBI Small Cap Reg Gr	118.13	565,599	26.46	955,863	23.58	2,229,706	25.11
DSP Small Cap Reg Gr	117.04	536,695	24.21	823,546	19.30	1,794,121	21.05
EQUITY : FOCUSED FUND							
Quant Focused Gr	60.16	499,901	21.18	786,916	18.00	1,539,925	18.18
Nippon India Focused Equity Gr Gr	83.92	486,556	20.03	761,771	17.07	1,497,371	17.66
HDFC Focused 30 Gr	130.63	478,395	19.32	723,415	15.59	1,257,827	14.37
SBI Focused Equity Reg Gr	236.33	448,762	16.62	732,622	15.95	1,381,793	16.14
Axis Focused 25 Reg Gr	42.69	410,007	12.85	678,241	13.74	1,247,350	14.21
EQUITY : ELSS FUND							
Quant Tax Gr	254.32	668,414	33.72	1,105,893	27.78	2,219,660	25.03
IDFC Tax Advtg (ELSS) Reg Gr	101.57	490,192	20.35	785,778	17.95	1,456,858	17.14
Canara Robeco Equity TaxSaver Reg Gr	120.39	488,006	20.16	792,286	18.19	1,417,150	16.62
DSP Tax Saver Reg Gr	84.29	469,524	18.53	750,579	16.64	1,419,230	16.65
Axis Long Term Equity Reg Gr	69.74	418,918	13.74	679,090	13.78	1,323,805	15.34

SIP is a powerful tool of wealth creation over the long term. It makes investing a habit.

Small investments made at regular intervals can grow to a large amount over a period of time due to power of compounding.

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Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. NAV as on 14th Sept 22