

Rainbow Children's Medicare Ltd

Public Issue of Equity Shares

Rainbow Children's Medicare Limited operates a **multi-speciality pediatric, obstetrics and gynaecology hospital chain** in India. The company offers a wide range of services such as newborn and pediatric intensive care, pediatric multi-speciality services, pediatric quaternary care, obstetrics and gynaecology, which includes normal and complex obstetric care, and multidisciplinary fetal care, perinatal genetic and fertility care. Rainbow Children's Medicare operates **14 hospitals** and three clinics in six cities, with a total bed capacity of 1,500 beds, as of September 30, 2021. In 1999, the company started its first pediatric speciality hospital in Hyderabad. Rainbow Children's Medicare Limited operates on a full-time doctor model ensuring that most of the core specialists are available **24/7** which is particularly important for children's emergency, neonatal and pediatric intensive care services. As of September 30, 2021, the company had 602 full-time doctors and 1,686 part-time/visiting doctors.

ISSUE HIGHLIGHTS

Issue opens	27 April 2022
Issue closes	29 April 2022
Price Band	Rs. 516/- to Rs.542/-
Bid Lot	27 Equity Shares and in multiples thereafter
Fresh Issue	₹ 1,300.85 Cr
Listing	BSE /NSE
UPI	All Broker ASBA Retail Applications compulsorily in UPI Mode.
Registrar	KFin Technologies Limited

RETAIL PAYMENT CHART

No. of Shares	Cut off price per share (Rs.542)	Total Amount (Rs.)
27	542	14634
54	542	29268
81	542	43902
108	542	58536
135	542	73170
162	542	87804
189	542	102438
216	542	117072
243	542	131706
270	542	146340
297	542	160974
324	542	175608
351	542	190242

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.