



Fino Payments Bank Limited

Public Issue of Equity Shares

Incorporated in 2017, Fino Payments is a growing fintech company offering a wide portfolio of digital financial products and services in India. The company has a pan-India distribution network and its major products and services includes: a) Current accounts and Savings accounts (CASA), b) Issuance of debit card and related transactions, c) Facilitating domestic remittances, d) Open banking functionality (through their Application Programming Interface), e) Withdrawing and depositing cash (via micro-ATM or Aadhaar Enabled Payment System (AePS) and f) Cash Management Services (CMS). The company's merchants facilitate them in cross-selling their other financial products and services such as third-party gold loans, insurance, bill payments and recharges. Fino Payments also manages a large BC (Business Correspondents) network on behalf of other banks.

ISSUE HIGHLIGHTS

Issue opens	29 October 2021
Issue closes	02 November 2021
Price Band	Rs. 560/- to Rs.577/-
Bid Lot	25 Equity Shares and in multiples thereafter
Fresh Issue	₹ 1200.29
Listing	BSE /NSE
UPI	All Broker ASBA Retail Applications compulsorily in UPI Mode.
Registrar	KFintech Private Limited

RETAIL PAYMENT CHART

No. of Shares	Cut off price per share (Rs.577)	Total Amount (Rs.)
25	577	14425
50	577	28850
75	577	43275
100	577	57700
125	577	72125
150	577	86550
175	577	100975
200	577	115400
225	577	129825
250	577	144250
275	577	158675
300	577	173100
325	577	187525

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.

Click here to know more about UPI mechanism - <https://www.npci.org.in/upi-live-ipo> For details & Risk Factors, Please refer to the Red Herring Prospectus.