

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

January-2021 : SIP of Rs. 5000/-p.m <i>Funds has been arranged on the basis of 5 year performance</i>	NAV as on 03-01-22	5 Years	XIRR %	7 Years	XIRR %	10 Years	XIRR %
		Rs. 300000 SIP Value		Rs. 420000 SIP Value		Rs.600000 SIP Value	
EQUITY : LARGE & MID FUND							
Mirae Asset Emerging BlueChip Reg Gr	99.70	540,693	24.51	916,664	22.36	2,159,411	24.51
Canara Robeco Emerging Equities Reg Gr	166.95	510,285	22.04	835,643	19.71	1,914,733	22.26
Principal Emerging BlueChip Gr	183.32	494,315	21.18	806,577	18.91	1,764,710	20.81
SBI Large & MidCap Reg Gr	372.25	495,796	20.82	776,685	17.61	1,506,287	17.76
Kotak Equity Opp Gr	196.73	476,107	19.10	758,029	16.92	1,450,018	17.05
EQUITY : LARGE CAP FUND							
Canara Robeco Bluechip Equity Reg Gr	42.22	492,527	20.54	782,465	17.82	1,400,946	16.40
Axis BlueChip Reg Gr	47.01	485,753	19.95	779,385	17.71	1,437,741	16.89
Kotak Bluechip Gr	380.34	474,883	18.99	737,325	16.12	1,341,663	15.58
Mirae Asset Large Cap Gr	80.06	471,297	18.67	762,088	17.07	1,501,950	17.71
SBI Blue Chip Reg Gr	61.75	460,951	17.74	716,041	15.29	1,365,875	15.92
EQUITY : MIDCAP FUND							
Axis MidCap Reg Gr	70.79	556,099	25.71	892,890	21.61	1,844,963	21.56
SBI Magnum MidCap Reg Gr	143.11	541,919	24.60	821,291	19.21	1,740,216	20.47
Kotak Emerging Equity Sch Gr	73.29	532,659	23.87	856,556	20.42	1,854,592	21.66
UTI MidCap Gr	192.98	529,140	23.58	814,361	18.97	1,740,442	20.47
Invesco India MidCap Gr	90.22	527,632	23.46	838,561	19.81	1,752,310	20.60
FLEXI CAP FUND :							
UTI Flexi Cap Gr	271.49	549,724	25.22	868,406	20.81	1,619,754	19.13
Canara Robeco Flexi Cap Reg Gr	232.24	507,916	21.84	806,599	18.69	1,453,331	17.09
DSP Flexi Cap Reg Gr	67.98	497,652	20.97	792,759	18.20	1,481,035	17.44
SBI Flexi Cap Reg Gr	76.81	466,019	18.20	739,190	16.20	1,460,659	17.18
Kotak Flexi Cap Gr	53.07	449,211	16.65	719,316	15.42	1,422,375	16.68
EQUITY : SMALL CAP FUND							
Kotak -Small Cap Gr	169.15	636,767	31.57	1,009,422	25.13	2,069,368	23.71
Nippon India Small Cap Gr Gr	88.65	621,110	30.49	1,026,579	25.62	2,432,448	26.73
SBI Small Cap Reg Gr	106.62	572,092	26.93	964,329	23.82	2,379,605	26.32
DSP Small Cap Reg Gr	114.45	563,168	26.25	879,639	21.18	2,026,761	23.32
HDFC Small Cap Reg Gr	77.27	549,827	25.23	894,676	21.66	1,753,633	20.61
HYBRID : AGGRESSIVE FUND							
ICICI Pru Equity & Debt Gr	218.47	482,412	19.66	759,783	16.98	1,428,448	16.76
Canara Robeco Equity Hybrid Reg Gr	249.45	457,259	17.40	718,749	15.40	1,332,794	15.46
DSP Equity & Bond Reg Gr	239.99	453,342	17.04	711,413	15.10	1,309,007	15.12
SBI Equity Hybrid Reg Gr	204.66	447,383	16.48	698,958	14.60	1,324,992	15.35
HDFC Hybrid Equity Gr	79.64	439,110	15.70	687,014	14.10	1,295,738	14.92
EQUITY : ELSS FUND							
Canara Robeco Equity TaxSaver Reg Gr	119.12	532,366	23.84	843,622	19.98	1,549,103	18.29
IDFC Tax Advtg (ELSS) Reg Gr	98.63	518,704	22.74	821,879	19.23	1,590,342	18.78
Axis Long Term Equity Reg Gr	75.01	490,255	20.34	781,691	17.80	1,621,399	19.14
Kotak Tax Saver Sch Gr	72.57	482,991	19.71	762,724	17.09	1,434,084	16.84
SBI Long Term Equity Reg Gr	225.26	460,986	17.74	701,115	14.69	1,284,347	14.76

SIP is a powerful tool of wealth creation over the long term. It makes investing a habit.

Small investments made at regular intervals can grow to a large amount over a period of time due to power of compounding.

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