

DELHIVERY

Delhivery Limited

Public Issue of Equity Shares

Delhivery provides a full range of Logistics services, including delivery of express parcel and heavy goods, PTL freight, TL freight, warehousing, supply chain solutions, cross-border Express, freight services, and supply chain software. The company also offers value-added services such as e-commerce return services, payment collection and processing, installation & assembly services, and fraud detection. Delhivery is the largest and fastest-growing fully integrated Logistics services player in India by revenue as of FY21. The company has proprietary technology systems that enable it to offer integrated Logistics services to a wide variety of customers. Its technology stack consists of over 80 applications for all supply chain processes. The company has built a nationwide network, servicing 17,045 PIN codes in the six months ended June 30, 2021, or 88.3% of the 19,300 PIN codes in India. Its 164-network infrastructure includes 124 gateways, 20 automated sort centres, 83 fulfilment centres, 35 collection points, 24 returns processing centres, 249 service centres, 120 intermediate processing centres, and 2,235 direct delivery centres as of June 30, 2021. The company has engineering, data sciences, and product team of 474 professionals. The company served a diverse base of 21,342 active Customers across e-commerce, consumer durables, electronics, lifestyle, FMCG, industrial goods, automotive, healthcare, and retail.

ISSUE HIGHLIGHTS

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|-------------------|--|
| Issue opens | 11 May 2022 |
| Issue closes | 13 May 2022 |
| Price Band | Rs. 462/- to Rs.487 /- |
| Bid Lot | 30 Equity Shares and in multiples thereafter |
| Employee Discount | Rs 25 per share |
| Fresh Issue | ₹5235 Cr |
| Listing | BSE /NSE |
| UPI | All Broker ASBA Retail Applications compulsorily in UPI Mode. |
| Registrar | Link Intime India Private Ltd |

RETAIL PAYMENT CHART

| No of Lots | No of Shares | Price Per Share (@ upper band Price Band) | Amount (Rs.) @ cut off |
|------------|--------------|--|------------------------|
| 1 | 30 | 487 | 14610 |
| 2 | 60 | 487 | 29220 |
| 3 | 90 | 487 | 43830 |
| 4 | 120 | 487 | 58440 |
| 5 | 150 | 487 | 73050 |
| 6 | 180 | 487 | 87660 |
| 7 | 210 | 487 | 102270 |
| 8 | 240 | 487 | 116880 |
| 9 | 270 | 487 | 131490 |
| 10 | 300 | 487 | 146100 |
| 11 | 330 | 487 | 160710 |
| 12 | 360 | 487 | 175320 |
| 13 | 390 | 487 | 189930 |

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.