



# Sapphire Foods India Limited

## Public Issue of Equity Shares

Sapphire Foods India is YUM brand's largest franchise operator in the Indian subcontinent in terms of revenue as of FY'20. It is also Sri Lanka's largest international QSR chain in terms of revenue for FY' 2021 and the number of restaurants operated as of March 31, 2021. As of March 31, 2021, the company owned and operated 204 KFC restaurants in India and the Maldives, 231 Pizza Hut restaurants in India, Sri Lanka and the Maldives, and 2 Taco Bell restaurants in Sri Lanka. The company's total number of restaurants in the subcontinent region grew from 376 in 2019 to 437 in 2021. The company has an in-house supply chain function and works with vendor partners for food ingredients, packaging, warehousing, and logistics. The company operates warehouses across 5 Indian cities and has invested in building technology solutions in their restaurants. The company employs YUM brand's global online and digital channel solutions to enhance customer experience and achieve operational efficiency and financial control. The company operates its restaurants at high traffic and high visibility locations in key metropolitan areas and cities across India and develop new restaurants in new cities as part of its expansion strategy.

### ISSUE HIGHLIGHTS

Issue opens	09 November 2021
Issue closes	11 November 2021
Price Band	Rs. 1120/- to Rs.1180/-
Bid Lot	12 Equity Shares and in multiples thereafter
Fresh Issue	₹ 2,073.25
Listing	BSE /NSE
<b>UPI</b>	<b>All Broker ASBA Retail Applications compulsorily in UPI Mode.</b>
Registrar	Link Intime India Private Ltd

### RETAIL PAYMENT CHART

No. of Shares	Cut off price per share (Rs.1180)	Total Amount (Rs.)
12	1180	14160
24	1180	28320
36	1180	42480
48	1180	56640
60	1180	70800
72	1180	84960
84	1180	99120
96	1180	113280
108	1180	127440
120	1180	141600
132	1180	155760
144	1180	169920
156	1180	184080
168	1180	198240

**Note: All retail applications compulsorily in UPI Mode** All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.

Click here to know more about UPI mechanism - <https://www.npci.org.in/upi-live-ipo> For details & Risk Factors, Please refer to the Red Herring Prospectus.