



Five Star Business Finance Ltd

Business Finance Limited

Public Issue of Equity Shares

Incorporated in 1984, Five Star Business Finance Limited is an **NBFC-ND-SI (Non-Banking Finance Company)** providing secured business loans to **micro-entrepreneurs and self-employed individuals**. The company has an extensive network of 311 branches, as of June 30, 2022, spread across eight states and one union territory and approximately 150 districts across India, with Tamil Nadu, Andhra Pradesh, Telangana and Karnataka being the key states. Five Star Business Finance Limited has created a business model based on identifying an appropriate risk framework and the ideal instalment-to-income ratio to make sure that customers have the resources to repay the loan after meeting their regular obligations and other event-based capital requirements. The company is headquartered in Chennai, Tamil Nadu with a strong presence in south India. As of September 30, 2021, we had a total of 4,306 employees. The company has provided loans to more than 185,000 customers in total. They had an active loan base of 230,175 and 217,745 as of June 30, 2022, and March 31, 2022, respectively. With more than 30,000 million in AUM, the company has the fastest AUM growth among the compared peers. As of June 30, 2022, and March 31, 2022, the Total Borrowings were Rs 25,203.19 million and Rs 25,588.31 million, respectively.

ISSUE HIGHLIGHTS

Issue opens	09 Nov. 2022
Issue closes	11 Nov. 2022
Price Band	Rs. 450/- to Rs.474 /-
Bid Lot	31 Equity Shares and in multiples thereafter
Fresh Issue	₹1960.01 Cr
Listing	BSE /NSE
Registrar	KFin Technologies Limited

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper band Price Band)	Amount (Rs.) @ cut off
1	31	474	14694
2	62	474	29388
3	93	474	44082
4	124	474	58776
5	155	474	73470
6	186	474	88164
7	217	474	102858
8	248	474	117552
9	279	474	132246
10	310	474	146940
11	341	474	161634
12	372	474	176328
13	403	474	191022

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.