

Anytime is The Right Time for-SIP

FIXED DEPOSIT | MUTUAL FUND | LOANS | COMMODITY | STOCKS | INSURANCE | BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

November-2022: SIP of Rs.5000/pm <i>Funds has been arranged on the basis of 5 year performance</i>	NAV as on	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
		Rs. 300000		Rs. 420000		Rs. 600000	
EQUITY : LARGE & MID FUND	01-11-22	SIP Value	%	SIP Value	%	SIP Value	%
Quant Large & MidCap Gr	73.37	503,164	21.45	789,573	18.09	1,592,228	18.81
SBI Large & MidCap Reg Gr	404.32	489,188	20.26	770,277	17.38	1,431,714	16.81
Mirae Asset Emerging BlueChip Reg Gr	96.73	468,782	18.46	780,039	17.74	1,733,347	20.40
Kotak Equity Opp Gr	210.17	464,696	18.09	737,214	16.13	1,362,997	15.88
Canara Robeco Emerging Equities Reg Gr	167.08	463,641	17.99	750,025	16.62	1,611,287	19.03
EQUITY : LARGE CAP FUND							
Canara Robeco Bluechip Equity Reg Gr	42.55	446918	16.45	721023	15.49	1264498	14.47
SBI Blue Chip Reg Gr	64.08	440572	15.85	683785	13.97	1243853	14.16
Kotak Bluechip Gr	385.57	440516	15.84	689734	14.22	1215441	13.72
Mirae Asset Large Cap Gr	80.63	432234	15.05	696459	14.50	1317131	15.24
Axis BlueChip Reg Gr	44.77	413920	13.24	678501	13.75	1208283	13.61
EQUITY : MIDCAP FUND							
Quant MidCap Gr	133.82	586,043	27.98	785,162	17.93	1,589,030	18.77
SBI Magnum MidCap Reg Gr	149.72	521,649	22.99	810,719	18.85	1,536,236	18.14
Edelweiss MidCap Reg Gr	53.84	509,810	22.01	806,251	18.69	1,633,176	19.28
Kotak Emerging Equity Sch Gr	76.98	506,773	21.75	789,713	18.09	1,664,359	19.64
Axis MidCap Reg GR	69.10	476,510	19.15	785,162	17.93	1,532,097	18.08
FLEXI CAP FUND :							
Quant Flexi Cap Gr	63.39	600,717	29.05	968,225	23.94	1,878,273	21.90
Canara Robeco Flexi Cap Reg Gr	228.27	448,736	16.62	726,479	15.71	1,276,264	14.64
UTI Flexi Cap Gr	243.37	440,990	15.89	711,200	15.10	1,282,025	14.73
SBI Flexi Cap Reg Gr	78.04	434,851	15.30	684,282	14.00	1,298,163	14.97
Kotak Flexi Cap Gr	55.26	430,674	14.89	683,566	13.97	1,291,157	14.86
EQUITY : SMALL CAP FUND							
Quant Small Cap Gr	136.60	683,511	34.69	1,027,977	25.67	1,673,322	19.74
Nippon India Small Cap Gr Gr	92.45	578,063	27.39	939,974	23.09	2,103,427	24.02
Kotak -Small Cap Gr	165.17	558,755	25.93	880,132	21.20	1,740,646	20.48
SBI Small Cap Reg Gr	114.70	541,543	24.59	906,914	22.06	2,096,760	23.96
DSP Small Cap Reg Gr	113.07	514,127	22.37	782,300	17.82	1,690,009	19.92
EQUITY : INDEX FUND							
UTI Nifty 50 Index Fund Reg Gr	121.99	445,147	16.28	711,033	15.09	1,217,554	13.75
HDFC Index S&P BSE Sensex Gr	553.27	444,927	16.26	717,209	15.34	1,228,090	13.92
HDFC Index Nifty 50 Gr	168.67	442,702	16.05	705,869	14.88	1,208,781	13.62
ICICI Pru Nifty 50 Index Fund Cumulative	178.98	441,746	15.96	700,534	14.67	1,192,839	13.36
Tata S&P BSE Sensex Index Fund Reg	150.99	438,826	15.68	704,236	14.82	1,189,806	13.32
EQUITY : ELSS FUND							
Quant Tax Gr	250.18	643,454	32.04	1,056,790	26.46	2,135,765	24.31
IDFC Tax Advtg (ELSS) Reg Gr	102.34	488,274	20.18	776,698	17.62	1,435,142	16.86
Canara Robeco Equity TaxSaver Reg Gr	119.63	476,698	19.16	772,485	17.46	1,380,051	16.12
DSP Tax Saver Reg Gr	84.05	462,371	17.87	733,980	16.00	1,383,479	16.17
Axis Long Term Equity Reg Gr	67.62	400,171	11.83	645,852	12.34	1,251,010	14.27

SIP is a powerful tool of wealth creation over the long term. It makes investing a habit.

Small investments made at regular intervals can grow to a large amount over a period of time due to power of compounding.

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Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. NAV as on 1st Nov 22