

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

November-2021 : SIP of Rs. 5000/-p.m	NAV as on 01-10-21	5 Years	XIRR %	7 Years	XIRR %	10 Years	XIRR %
		Rs. 300000		Rs. 420000		Rs.600000	
LARGE & MID FUND :		SIP Value		SIP Value		SIP Value	
Mirae Asset Emerging BlueChip Reg Gr	100.28	561,745	26.15	948197	23.34	2264183	25.39
Canara Robeco Emerging Equities Reg Gr	165.53	521,803	23.00	848806	20.16	1976068	22.85
Principal Emerging BlueChip Gr	185.01	518,274	22.71	838094	19.79	1858342	21.70
SBI Large & MidCap Reg Gr	368.62	504,398	21.55	785304	17.93	1536497	18.14
Kotak Equity Opp Gr	197.37	489,928	20.32	775450	17.57	1494270	17.61
LARGE CAP FUND :							
Canara Robeco Bluechip Equity Reg Gr	42.79	513,648	22.32	807,367	18.72	1,454,474	17.11
Axis BlueChip Reg Gr	47.67	508,090	21.86	804,525	18.62	1,497,946	17.66
Kotak Bluechip Gr	386.04	494,020	20.67	761,669	17.06	1,393,621	16.30
Mirae Asset Large Cap Gr	80.96	489,768	20.30	786,224	17.96	1,564,619	18.48
SBI Blue Chip Reg Gr	62.86	480,178	19.47	742,725	16.34	1,431,108	16.80
MIDCAP FUND :							
Axis MidCap Reg Gr	70.81	575,183	27.17	912,249	22.22	1,913,115	22.24
Kotak Emerging Equity Sch Gr	71.83	536,954	24.22	859,993	20.53	1,883,767	21.95
UTI MidCap Gr	189.44	532,677	23.88	815,105	19.00	1,769,947	20.79
SBI Magnum MidCap Reg Gr	137.32	531,583	23.79	805,003	18.64	1,733,033	20.39
Tata Mid Cap Gr Fund Reg Gr	247.71	525,884	23.33	818,701	19.12	1,740,450	20.47
FLEXI CAP FUND :							
UTI Flexi Cap Gr	270.05	563,630	26.30	880,817	21.22	1,656,189	19.54
Canara Robeco Flexi Cap Reg Gr	232.04	522,891	23.08	820,364	19.18	1,488,829	17.54
DSP Flexi Cap Reg Gr	68.61	516,275	22.54	814,755	18.98	1,533,435	18.10
SBI Flexi Cap Reg Gr	77.98	485,198	19.91	766,161	17.22	1,528,296	18.04
Kotak Flexi Cap Gr	53.78	466,694	18.26	742,990	16.35	1,483,814	17.48
SMALL CAP FUND :							
Kotak -Small Cap Gr	163.05	632,797	31.31	997,470	24.79	2,064,064	23.66
Nippon India Small Cap Gr Gr	81.56	590,900	28.34	970,683	24.01	2,335,091	25.97
SBI Small Cap Reg Gr	103.56	576,320	27.26	967,031	23.90	2,408,483	26.55
HDFC Small Cap Reg Gr	74.15	544,308	24.80	878,768	21.15	1,733,336	20.40
DSP Small Cap Reg Gr	106.84	538,876	24.37	842,733	19.95	1,968,654	22.78
HYBRID AGGRESSIVE EQ. FUND :							
ICICI Pru Equity & Debt Gr	220.96	499,788	21.16	783,693	17.87	1,485,826	17.51
Canara Robeco Equity Hybrid Reg Gr	249.01	467,398	18.33	730,595	15.86	1,364,150	15.90
DSP Equity & Bond Reg Gr	240.82	465,068	18.12	726,834	15.72	1,344,343	15.62
SBI Equity Hybrid Reg Gr	205.87	460,645	17.71	716,331	15.30	1,371,841	16.00
HDFC Hybrid Equity Gr	80.27	452,311	16.94	704,885	14.84	1,342,544	15.59
ELSS FUND :							
Canara Robeco Equity TaxSaver Reg Gr	118.87	547,503	25.05	857,850	20.46	1,586,779	18.74
IDFC Tax Advtg (ELSS) Reg Gr	98.42	533,100	23.91	837,273	19.76	1,636,077	19.31
Axis Long Term Equity Reg Gr	76.07	511,958	22.18	808,939	18.78	1,701,385	20.05
Kotak Tax Saver Sch Gr	71.66	489,292	20.26	767,162	17.26	1,452,270	17.08
SBI Long Term Equity Reg Gr	229.32	480,028	19.45	725,329	15.66	1,342,056	15.59

Funds has been arranged on the basis of 5 year performance

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Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. NAV as on 1st Nov 2021