



Star Health & Allied Insurance Company Ltd

Public Issue of Equity Shares

Incorporated in 2006, Star Health and Allied Insurance Company Ltd is **one of the largest private health insurers in India** with a market share of 15.8% in Fiscal 2021. The company primarily focuses on the retail health and group health segments which accounted for 89.3% and 10.7% of the company's total GWP in Fiscal 2021 respectively. The company mainly distributes policies through individual agents and also includes corporate agent banks and other corporate agents. As of Sep 31, 2021, its network distribution includes 779 health insurance branches across 25 states and 5 union territories in India. Star Health has also built one of the largest health insurance hospital networks in India with more than 11,778 hospitals.

ISSUE HIGHLIGHTS

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| Issue opens | 30 November 2021 |
| Issue closes | 02 December 2021 |
| Price Band | Rs. 870/- to Rs.900/- |
| Bid Lot | 16 Equity Shares and in multiples thereafter |
| Fresh Issue | ₹ 7249.18 |
| Listing | BSE /NSE |
| UPI | All Broker ASBA Retail Applications compulsorily in UPI Mode. |
| Registrar | KFintech Private Limited |

RETAIL PAYMENT CHART

| No. of Shares | Cut off price per share (Rs.900) | Total Amount (Rs.) |
|---------------|----------------------------------|--------------------|
| 16 | 900 | 14400 |
| 32 | 900 | 28800 |
| 48 | 900 | 43200 |
| 64 | 900 | 57600 |
| 80 | 900 | 72000 |
| 96 | 900 | 86400 |
| 112 | 900 | 100800 |
| 128 | 900 | 115200 |
| 144 | 900 | 129600 |
| 160 | 900 | 144000 |
| 176 | 900 | 158400 |
| 192 | 900 | 172800 |
| 208 | 900 | 187200 |

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.

Click here to know more about UPI mechanism - <https://www.npci.org.in/upi-live-ipo> For details & Risk Factors, Please refer to the Red Herring Prospectus.